

ANNEXURE II

FORM NO. MGT-9

EXTRACT OF ANNUAL RETURN

As on financial year ended on 31st March 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

CIN	:	L36911MH2008PLC181989
Registration Date	:	07/05/2008
Name of the Company	:	Sky Gold Limited
Category /	:	Company limited by Shares
Sub-Category of the Company		Indian Non-Government Company
Address of the Registered office and contact details	:	Gala no 101,102,103, 1st Floor, Raja Industrial Estate Sarvoday Nagar, Jain Mandir Road, Mulund (West), Mumbai 400080, Maharashtra, India
Whether listed company	:	Yes
Name, Address and Contact details of Registrar and Transfer Agent, if any:	:	Link Intime India Private Limited Address: 247, Lal Bahadur Shastri Marg, Surya Nagar, Gandhi Nagar, Vikhroli West, Mumbai - 400083 Contact No.: 022-49186000, Fax No. -022-49186195 E-Mail: satyan.desai@linkintime.co.in

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products/ services	NIC Code of the Product/ service	% to total turnover of the Company
1	Manufacture of jewellery and related articles	Class- 3211 Sub-Class-32111	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES :

Sr. No.	Name and address of the Company	CIN / GLN	Holding subsidiary / associate	% of shares held	Applicable section
1	NA	NA	NA	NA	NA

I SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

i. Category-wise Share Holding:

Category of Shareholders	No. of Shares held at the beginning of the year (As on 01.04.2018)				No. of Shares held at the end of the year (As on 31.03.2019)				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	-	39,50,828	39,50,828	99.97	39,50,828	-	39,50,828	73.55	(26.42)
b) Central Govt	-	-	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-	-	-
e) Banks / FI	-	-	-	-	-	-	-	-	-
f) Any other	-	-	-	-	-	-	-	-	0
Sub-total(A)(1):	-	39,50,828	39,50,828	99.97	39,50,828	-	39,50,828	73.55	(26.42)
(2) Foreign									
a) NRIs Individuals	-	-	-	-	-	-	-	-	-
b) Other Individuals	-	-	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-	-	-

d) Banks / FI	-	-	-	-	-	-	-	-	-
e) Any other	-	-	-	-	-	-	-	-	-
Sub-total (A)(2):	-	-	-	-	-	-	-	-	-
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	-	39,50,828	39,50,828	99.97	39,50,828	-	39,50,828	73.55	(26.42)
B. Public Shareholding									
(1) Institutions									
a) Mutual Funds	-	-	-	-	-	-	-	-	-
b) Banks / FI	-	-	-	-	-	-	-	-	-
c) Central Govt	-	-	-	-	-	-	-	-	-
d) State Govt(s)	-	-	-	-	-	-	-	-	-
e) Venture Capital Funds	-	-	-	-	-	-	-	-	-
f) Insurance Companies	-	-	-	-	-	-	-	-	-
g) FIIs	-	-	-	-	-	-	-	-	-
h) Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
i) Others (specify)	-	-	-	-	-	-	-	-	-
Sub-total (B)(1):	-	-	-	-	-	-	-	-	-
(2) Non-Institutions	-	-	-	-	-	-	-	-	-
a) Bodies Corp.	-	-	-	-	-	-	-	-	-
i) Indian	-	-	-	-	-	-	-	-	-
ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	-	1,112	1,112	0.03	8,99,680	1112	9,00,792	16.77	16.74

ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	-	-	-	-	25600	-	25,600	0.48	0.48
c) Others (specify)	-	-	-	-	494720	-	494720	9.21	9.21
Sub-total(B)(2):	-	1,112	1,112	0.03	1420000	1112	1421112	26.45	26.36
Total Public Shareholding (B)=(B)(1)+(B)(2)	-	1,112	1,112	0.03	1420000	1112	1421112	26.45	26.36
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	-	39,51,940	39,51,940	100.00	5370828	1112	5371940	100.00	-

ii. SHAREHOLDING OF PROMOTERS:

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year (As on 01.04.2018)			Shareholding at the end of the Year (As on 31.03.2019)			% change in share holding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged / encumbered to total shares	
1.	Mangesh Chauhan	11,62,000	29.40	-	11,62,000	21.63	-	(7.77)
2.	Mahendra Chauhan	11,54,000	29.20	-	11,54,000	21.48	-	(7.92)
3.	Darshan Chauhan	11,54,000	29.20	-	11,54,000	21.48	-	(7.92)
4.	Mangesh Ramesh Chauhan HUF	1,60,276	4.05	-	1,60,276	2.98	-	(1.07)
5.	Darshan Ramesh Chauhan HUF	1,60,276	4.05	-	1,60,276	2.98	-	(1.07)
6.	Mahendra Champalal Chauhan HUF	1,60,276	4.05	-	1,60,276	2.98	-	(1.07)

iii. **CHANGE IN PROMOTERS' SHAREHOLDING**

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1.	Mangesh R. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,62,000	29.40	11,62,000	29.40
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.77)	-	(7.77)
	At the End of the year (As on 31.03.2019)	11,62,000	21.63	11,62,000	21.63
2.	Mahendra C. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,54,000	29.20	11,54,000	29.20
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.92)	-	(7.92)
	At the End of the year (As on 31.03.2019)	11,54,000	21.48	11,54,000	21.48
3.	Darshan R. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,54,000	29.20	11,54,000	29.20
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.92)	-	(7.92)
	At the End of the year (As on 31.03.2019)	11,54,000	21.48	11,54,000	21.48
4.	Mangesh Ramesh Chauhan				

	HUF				
	At the beginning of the year (As on 01.04.2018)	1,60,276	4.05	1,60,276	4.05
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease		(1.07)		(1.07)
	At the End of the year (As on 31.03.2019)	1,60,276	2.98	1,60,276	2.98
5.	Darshan Ramesh Chauhan HUF				
	At the beginning of the year (As on 01.04.2018)	1,60,276	4.05	1,60,276	4.05
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(1.07)	-	(1.07)
	At the End of the year (As on 31.03.2019)	1,60,276	2.98	1,60,276	2.98
6.	Mahendra Champalal Chauhan HUF	-	-	-	-
	At the beginning of the year (As on 01.04.2018)	1,60,276	4.05	1,60,276	4.05
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(1.07)	-	(1.07)
	At the End of the year	1,60,276	2.98	1,60,276	2.98

iv. SHAREHOLDING OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	For each of the Directors and KMP				

1.	Mangesh R. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,62,000	29.40	11,62,000	29.40
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.77)	-	(7.77)
	At the End of the year (As on 31.03.2019)	11,62,000	21.63	11,62,000	21.63
2.	Mahendra C. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,54,000	29.20	11,54,000	29.20
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.92)	-	(7.92)
	At the End of the year (As on 31.03.2019)	11,54,000	21.48	11,54,000	21.48
3.	Darshan R. Chauhan				
	At the beginning of the year (As on 01.04.2018)	11,54,000	29.20	11,54,000	29.20
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease	-	(7.92)	-	(7.92)
	At the End of the year (As on 31.03.2019)	11,54,000	21.48	11,54,000	21.48

v. **SHAREHOLDING PATTERN OF TOP TEN SHAREHOLDERS (OTHER THAN DIRECTORS, PROMOTERS AND HOLDERS OF GDRS AND ADRS):**

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
1.	Dilip C. Bagri				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Changes During the year				
	Transfer on 30 Nov 2018- 9600	9600	0.1787	9600	0.1787
	Transfer on 07 Dec 2018 -(9600)	0	0.0000	0	0.0000
	Transfer on 25 Jan 2019 -82400	82400	1.5339	82400	1.5339
	Transfer on 22 Mar 2019- (21600)	60800	1.1318	60800	1.1318
	Transfer on 29 Mar 2019 -64800	125600	2.3381	125600	2.3381
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	1,25,600	2.3381	1,25,600	2.3381
2.	White Diamand Media And advertisement Private Limited				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Changes During the year				
	Transfer on 26 Oct 2018 - 54400	54400	1.0127	54400	1.0127
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	54,400	1.0127	54,400	1.0127
3.	Cnetlingo Marketing Private Limited				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Transfer on 12 Oct 2018 - 44400	44,400	0.8191	44,400	0.8191
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	44,000	0.8191	44,000	0.8191
4.	Overskud Multi Asset Management Private Limited				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-

	Transfer on 12 Oct 2018 -63200	63200	1.1765	63200	1.1765
	Transfer on 30 Nov 2018 – 800	64000	1.1914	64000	1.1914
	Transfer on 07 Dec 2018-9600	73600	1.3701	73600	1.3701
	Transfer on 21 Dec 2018 -54400	128000	2.3828	128000	2.3828
	Transfer on 31 Dec 2018 - (16800)	111200	2.0700	111200	2.0700
	Transfer on 15 Mar 2019 -(27200)	84000	1.5637	84000	1.5637
	Transfer on 22 Mar 2019- (11200)	72800	1.3552	72800	1.3552
	Transfer on 29 Mar 2019 -(32000)	40800	0.7595	40800	0.7595
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	40,800	0.7595	40,800	0.7595
5.	TIA Enterprises Private Limited				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Transfer on 15 Mar 2019- 28000	28000	0.5212	28000	0.5212
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	28,000	0.5212	28,000	0.5212
6.	Aryaman Capital Markets Limited				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Transfer on 12 Oct 2018 – 57600	57600	1.0722	57600	1.0722
	Transfer on 19 Oct 2018 – 109600	167200	3.1125	167200	3.1125
	Transfer on 26 Oct 2018 - 12800	180000	3.3507	180000	3.3507
	Transfer on 02 Nov 2018 – 3200	183200	3.4103	183200	3.4103
	Transfer on 09 Nov 2018 – 800	184000	3.4252	184000	3.4252
	Transfer on 23 Nov 2018 – 800	800	3.4401	800	3.4401
	Transfer on 07 Dec 2018-(4800)	180000	3.3507	180000	3.3507
	Transfer on 21 Dec 2018 -(81600)	98400	1.8317	98400	1.8317
	Transfer on 28 Dec 2018 - (41600)	56800	1.0573	56800	1.0573
	Transfer on 31 Dec 2018-11200	68000	1.2658	68000	1.2658
	Transfer on 18 Jan 2019 – 1600	69600	1.2956	69600	1.2956
	Transfer on 25 Jan 2019-3200	72800	1.3552	72800	1.3552
	Transfer on 08 Feb 2019 – 3200	76000	1.4148	76000	1.4148
	Transfer on 15 Feb 2019 - (2400)	73600	1.3701	73600	1.3701
	Transfer on 22 Feb 2019 – 2400	76000	1.4148	76000	1.4148
	Transfer on 22 Mar 2019 - (25600)	18400	0.3425	18400	0.3425
	Transfer on 29 Mar 2019 - 7200	25600	0.4766	25600	0.4766
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	25600	0.4766	25600	0.4766
7.	Ananda Sarbappa Hegde				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Transfer on 19 Oct 2018 – 16000	16000	0.2978	16000	0.2978
	Transfer on 25 Jan 2019 - 9600	25600	0.4766	25600	0.4766
	At the End of the year (or on the date of separation, if separated during the	25600	0.4766	25600	0.4766

	year) (As on 31.03.2019)				
8.	Geeta Maruti Borade				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Change during the year				
	Transfer on 12 Oct 2018 – 4800	4800	0.0894	4800	0.0894
	Transfer on 19 Oct 2018 – 8000	12800	0.2383	12800	0.2383
	Transfer on 28 Dec 2018-5600	18400	0.3425	18400	0.3425
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	18400	0.3425	18400	0.3425
9.	Shweta Kishor Joshi				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Changes During the year				
	Transfer on 19 Oct 2018-8000	8000		8000	0.1489
	Transfer on 28 Dec 2018 - 8800	16800		16800	0.3127
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	16800	0.3127	16800	0.3127
10.	Ujwala S Jadhav				
	At the beginning of the year (As on 01.04.2018)	-	-	-	-
	Transfer on 19 Oct 2018 - 16800	16800	0.3127	16800	0.3127
	At the End of the year (or on the date of separation, if separated during the year) (As on 31.03.2019)	16800	0.3127	16800	0.3127

INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	370,257,000	148,000,741	-	518,257,741
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	370,257,000	148,000,741	-	518,257,741

Change in Indebtedness during the financial year				
Addition	95,591,063	-	-	
Reduction	-	(124102610)	-	-
Net Change	-	-	-	(23898131)
Indebtedness at the end of the financial year				
i) Principal Amount	465,848,063	238,98,131	-	489,746,194
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	465,848,063	238,98,131	-	489,746,194

II **REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:**

A. *Remuneration to Managing Director, Whole-time Directors and/or Manager:*

Sl. No.	Particulars of Remuneration	Name of MD/ WTD/ Manager			Total Amount
		Mangesh R. Chauhan	Mahendra R. Chauhan	Darshan C. Chauhan	
1	Gross salary	15,00,000	15,00,000	15,00,000	45,00,000
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission				
	- as % of profit	-	-	-	-
	- others, specify	-	-	-	-
5	Others, please specify	-	-	-	-
	Total (A)	15,00,000	15,00,000	15,00,000	45,00,000

B. REMUNERATION TO OTHER DIRECTORS:

Sl. No.	Particulars of Remuneration	Name of Directors			Total Amount
		Maitri Parekh	Loukik Tipnis	Dilip Gosar	
	1. Independent Directors				
	Fee for attending board / committee meetings	30,000	45,000	45,000	1,20,000
	Commission	-	-	-	-
	Others, please specify	-	-	-	-
	Total (1)	30,000	45,000	45,000	1,20,000
	2. Other Non-Executive Directors	-	-	-	-
	Fee for attending board / committee meetings	-	-	-	-
	Commission	-	-	-	-
	Others, please specify	-	-	-	-
	Total (2)	-	-	-	-
	Total (B)=(1+2)	-	-	-	-
	Total Managerial Remuneration	30,000	45,000	45,000	1,20,000

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel		
		Ms. Disha Shenoy (Company Secretary) (1/08/2018 to 15/12/2018)	Mr. Shivang Goyal (Company Secretary) 17/01/2019	Total
1	Gross salary	67,500	37,500	1,05,000
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	- as % of profit	-	-	-
	- others, specify	-	-	-
5	Others, please Specify	-	-	-
	Total	67,500	37,500	1,05,000

III PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD /NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For Sky Gold Limited,

**Sd/-
Mangesh Ramesh Chauhan
Managing Director
DIN: 02138048**

Address: Flat No.2301/2302, 23rd Floor, A Wing Sarvoday Heights, Jain Mandir Road, Sarvoday Nagar Mulund West 400080

**Sd/-
Mahendra Champalal Chauhan
Wholetime Director
DIN: 02138084**

Address: Flat No.3, Dev Ashish CHS Ltd, Ground Flr, Ganesh Gavde Road, Mulund West 400080

Date: August 19, 2019

Place: Mumbai